



Durand Capital Partners' US All-Cap Equity Composite receives 10 year 5-star rating from Morningstar™

Kentwood, MI, February 22, 2018 – Durand Capital Partners (DCP), is pleased to announce the DCP US All-Cap Equity Composite has once again received a 10-year 5-star rating from Morningstar™ for the period ending December 31st, 2017.

"To have our rating re-affirmed by Morningstar is a testament to the value we have created for our investors over the long-term", said Jim Tassoni, Founder, President and Chief Investment Officer. "We know it has been a difficult few years in terms of our performance, but we think this acknowledgement speaks to the opportunity that we can provide for those who take a more patient approach."

The US All-Cap Equity Strategy, which was founded by Mr. Tassoni in 2004, focuses on purchasing individual equity securities exhibiting above industry growth, profitability, and financial health metrics. Once these companies are identified, DCP looks to secure them at a price that provides for a substantial margin of safety thus allowing the strategy to adhere to the firm's underlying conservative principles. Lastly, the ability to hold cash as an investment position in the portfolio allows the firm to move up and down the risk spectrum as appropriate.

About Durand Capital Partners

Durand Capital Partners adheres to the philosophy of the small p and the Capital P of investing. The small p stands for participate while the Capital P stands for PROTECT. DCP believes it is much more important to manage money with an eye on capital preservation and risk mitigation than it is to focus on swinging for the fences. If DCP can minimize large draw-downs, then they can also minimize the need to be overly aggressive with investors' hard-earned capital. Even if DCP ends up being only average in the good years, but is able to significantly mitigate the losses in the truly bad years, over full market cycles, investors will be well served.

Morningstar Ratings™ for separate accounts is a quantitative assessment of past performance—both return and risk—as measured from 1 to 5 stars. The Morningstar Rating, often referred to as the "star rating," is a familiar tool that helps investors evaluate the risk-adjusted returns of separate account composites. It also helps identify management teams that are adding value over time, compared with others in their Morningstar Category™. As always, the Morningstar Rating is intended for use as a first step in the investment evaluation process. Past performance is not indicative of future results and there is a possibility of loss.

SOURCE: Durand Capital Partners

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